

# JANET J. GOLDMAN

*Attorney at Law*

(401) 785-2300

## CHECKLIST FOR INFORMATION

Bring the following documents to the free consultation (see all 5 pages). During your meeting with Attorney Goldman, she will assist you with any questions you may have.

- 1. Full legal name and any alias \_\_\_\_\_  
\_\_\_\_\_
- 2. 6 months of Paystubs for all jobs
- 3. List of any other source of monies coming into the household  
(Including but not limited to: wages, alimony, child support, SNAP, WIC, SSDI, SSI )
- 4. Any and all collection letters, court papers, tax sales
- 5. Foreclosure notice form Bank and/or law firm
- 6. Mortgage papers and/or loan modification papers
- 7. Debt settlement agreements

## QUESTIONS

1. Are you facing a foreclosure?  YES  NO  
Are you facing a wage attachment or bank attachment?  YES  NO
2. Have you been served with a summons?  YES  NO
3. Do you have liens on your home?  YES  NO
4. What is your marital status? \_\_\_\_\_  
Are you involved in divorce proceedings?  YES  NO  
Do you have children?  YES  NO Do they live with you?  YES  NO  
\_\_\_\_\_
5. Please identify all parties living in your home. \_\_\_\_\_  
Indicate relationship and age. \_\_\_\_\_  
\_\_\_\_\_
6. What is your current full street address?  
Street: \_\_\_\_\_  
City: \_\_\_\_\_  
State, Zip \_\_\_\_\_  
How long have you lived at that address? \_\_\_\_\_
7. Provide prior address's within past three years. (provide all dates)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

[www.goldmanbankruptcyri.com](http://www.goldmanbankruptcyri.com)

Email: [info@goldmanbankruptcyri.com](mailto:info@goldmanbankruptcyri.com)

51 Jefferson Boulevard • Suite 7 • Warwick, R.I. 0288

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8. Provide all contact information -- include area code with telephone numbers:

Home (\_\_\_\_\_) \_\_\_\_\_

Cell (\_\_\_\_\_) \_\_\_\_\_

Work (\_\_\_\_\_) \_\_\_\_\_

E-Mail \_\_\_\_\_

9. Are you on active duty in the military?  YES  NO

10. Have you filed for bankruptcy relief in the past?  YES  NO

What Chapter? \_\_\_\_\_

Did you receive a discharge?  YES  NO

11. Do you pay child support or alimony?  YES  NO

To Whom? \_\_\_\_\_

Are you current? \_\_\_\_\_

12. Do you own your home/ Condominium?  YES  NO

Do you pay rent or mortgage?  YES  NO

13. Whose names appear on the deed and the mortgage? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

14. Are you current with the mortgage?  YES  NO

15. Name of Mortgage Company: \_\_\_\_\_

16. Address of Mortgage Company: \_\_\_\_\_

17. When did you buy the property? \_\_\_\_\_

How much did you pay for it? \_\_\_\_\_

18. What is the balance of the mortgage? \_\_\_\_\_

19. What is the arrearage if any? \_\_\_\_\_

20. Is there a second mortgage or any equity line on the property?  YES  NO

(Please provide name and address of 2nd mortgage / equity and balance)

\_\_\_\_\_  
\_\_\_\_\_

21. Is insurance and taxes included in your mortgage payment?  YES  NO

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(If not, please indicate how much you pay) \_\_\_\_\_

22. Do you own any time shares?  YES  NO

(Please indicate address, weeks or points, and value) \_\_\_\_\_

23. Do you pay a monthly fee?  YES  NO

24. Do you own any other property?  YES  NO

25. List all liens on your property \_\_\_\_\_

26. Have you lost your home to foreclosure?  YES  NO When? \_\_\_\_\_

Bring all paper work that you have.

27. Has your vehicle been repossessed? When? Bring all paper work that you have.

28. Have sold or transferred any real property, or vehicles in the past 4 years?  YES  NO

To whom?: \_\_\_\_\_

When?: \_\_\_\_\_

How much was the asset worth?: \_\_\_\_\_

Name of person who asset was transferred to?: \_\_\_\_\_

Relationship to you?: \_\_\_\_\_

29. Are you holding any assets for someone else, (Please describe): \_\_\_\_\_

30. Do you owe any taxes (including city, town, State or Federal)?  YES  NO

31. Have you taken any cash advances in the past year?  YES  NO

32. When was the last time you used a credit card to charge an item? \_\_\_\_\_

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